

Application for Activation of Different Segments

Date	D	D	M	M	Y	Y
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ABFSPL Trading Account															
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Full Name (Details of Trading a/c holder only)

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I / We, an existing customer, would like to avail the privilege to trade in the segment as mentioned below.

NSE Capital Market	Sign Here	I wish to avail the privilege to trade and accept all the terms and conditions/rights & obligations as prescribed on your website www.aliceblueonline.com and authorise you to use the KYC details in the account opening form or any time thereafter. Also herewith I submit the supporting documents as given below.
BSE Capital Market	Sign Here	
NSE F&O Segment	Sign Here	
NSE &BSE Currency Derivatives	Sign Here	
MCX Commodity	Sign Here	

Type of document submitted with this form (✓) tick any one below	Validity criteria
Bank account Statement	For last 6 months
Copy of demat account holding statement	Not more than 3 months
Salary Slip	Latest one month current FY
Copy of Form 16 (incase of salary income)	For last financial year
Copy of ITR Acknowledgement	For last financial year
Networth certificate	Latest or at the end of last FY
Any other relevant document substantiating ownership of assets (<i>please mention here</i>)	

Please attached **any one** of the above documents duly self attested

Declarations:

➤ I / We confirm that my income range and occupation is (*please tick the relevant box*)

< 1 lakh
 1 lakh to 5 lakh
 5 lakh to 10 lakh
 10 lakh to 25 lakh
 Above 25 lakh

Public Sector
 Private Sector
 Govt. Service
 Business
 Professional
 Agriculturist
 Retired
 Housewife
 Student
 Others _____

➤ I/We confirm having read/been explained and understood the contents of the document on policy and procedures of the stock broker and the tariff sheet.

➤ I/We further confirm having read and understood the contents of the 'Rights and Obligations', 'Risk Disclosure Document', 'Policies and Procedures' and 'Additional Rights and Obligations' document(s). I/We do hereby agree to be bound by such provisions as outlined in these documents. I/We have also been informed that the standard set of documents has been displayed for Information on stock broker's designated website www.aliceblueonline.com

Name of the Trading Account Holder	Signature
	Sign Here

Note: The privilege would be activated within 4 days from the receipt of this application with complete details.

Letter of Confirmation

Date: _____

Alice Blue Financial Services Pvt Ltd
 No. 153/2, 3rd Floor,
 M.R.B.Arcade,
 Bagalur Main Road,
 Dwaraka Nagar, Yelahanka,
 Bengaluru – 560063

Sub: Instructions in respect of my /our client account with you in relation to purchase and sale of Securities on Cash, Derivatives and Currency Derivatives Segment of NSE LTD, BSE LTD and MCX Exchanges.

Ref: Trading account no: _____

Client name: _____

Dear Sir,

Notwithstanding anything contrary contained in the Client Agreement (s) entered into between us or additional Rights and Obligations, I/we hereby give you the following operational instructions / consent in respect of my / our captioned account maintained with you pursuant to the said Client Agreement (s) / Rights and Obligations:

1. To maintain my / our captioned account, with you on a running account basis, i.e. you may instead of paying to me / us any amounts or securities representing marked to market profits, retain, withhold, set-off and/or appropriate for such purposes and in such manner as you deem fit and release the funds and / or securities due to me / us on my / our specific request, either written or oral. This will facilitate me / us in my / our transactions with you;
2. You may at your discretion and with or without notice to me / us, set off any (a) Securities or money due to me arising from trades executed on any exchange (any segment thereof) with the shortfall or additional requirements of Securities or money arising from trades executed on another exchange (any segment thereof), or (b) Securities or money due to me arising from trades executed on a segment of an exchange with the shortfall or additional requirements of Securities or money arising from other trades executed whether on the same or any other segment of the same exchange.
3. My/our preference for actual settlement of funds and securities is: *(Please tick any one from the below)*

Once in a calendar quarter

Once in a calendar month

4. I hereby consent and agree that you may levy delayed payment charges on any amount that is overdue towards trading or on account of any other reason at the rate not exceeding 2% per month (24% pa).

Further, the consent provided by me for the maintenance of the account on a running basis, may be amended / revoked at any point of time.

Thanking you,

 Signature of the client