



Client Registration Form

ALICE BLUE FINANCIAL SERVICES PRIVATE LTD

Individual / Non Individual

DEMAT & TRADING REGISTRATION

Client id	:	
Client Name	:	
BO ID	:	
Branch/RM Name	:	
Sub-Broker/ AP Name	:	
KRA Status	:	
Terminal Code	:	
PAN No	:	

FOR OFFICE USE ONLY

- | |
|--|
| <input type="checkbox"/> NSE Cash, BSE Cash (Cash / Mutual Fund) |
| <input type="checkbox"/> NSE FNO, BSE FNO (FNO) |
| <input type="checkbox"/> NSE Currency, BSE Currency (Currency) |
| <input type="checkbox"/> MCX, NSE (Commodity) |

Status :

C. TRADING PREFERENCES				
Please sign in the relevant boxes where you wish to trade. Please strike off the segment not chosen by you.				
Exchanges	NSE, BSE			MCX, NSE
All Segments	Cash / Mutual Fund	F&O	Currency	Commodity Derivatives
If you do not wish to trade in any of segments / Mutual Fund, please mention here				

Note : If you want to trade on a new segment or exchange in the future, you must submit an additional segment request.

BANK ACCOUNT DETAILS

Bank Name	Branch Name /Add/Code city, state, country, pincode	Bank A/c No.	A/c Type S/C/O)+	MICR Code	IFSC Code

+S-Saving C-Current will not be able to do online fund transfers) O- Others-In case of NRI/NRE/NRO \$ For Demat A/c & Default for Pay out

i) Photocopy of the cancelled cheque having the name of the account holder where the cheque book is issued, or) ii) Photocopy of the Bank Statement having name and address of the BO iii) Photocopy of the Passbook having name and address of the BO, or) iv) Letter from the Bank. • In case of options ii), iii) and iv) above, MICR code of the branch should be present / mentioned on the document.

SMS Alert Facility Refer to Terms & Conditions given as Annexure	MOBILE NO. as specified in KYC form) [Mandatory , if you are giving DDPI] if DDPI is not granted & if you do not wish to avail of this facility, please cancel this option).	<input type="checkbox"/>
Easi	To register for easi, please visit our website www.cdslindia.com . Easi allows a BO to view his ISIN balances, transactions and value of the portfolio online.	<input type="checkbox"/>

ADDITIONAL DETAILS if not marked, the default option would be 'YES'

I/We wish to receive Contract Note and other related reports/statements/documents in electronic mode.	<input type="checkbox"/> No <input type="checkbox"/> Yes
I/We wish to avail of the facility of internet trading/ wireless technology please specify)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Mother's Maiden Name _____	
Number of years of Investment/Trading Experience	Years <input type="text"/> <input type="text"/> <input type="checkbox"/> No Experience

I / We instruct the DP to receive each and every credit in my / our account

[Automatic Credit]

If not marked, the default option would be 'Yes')

☐ Yes ☐ No

Account Statement Requirement ☐ Annually

I / We request you to send Electronic Transaction-cum-Holding Statement at the email ID : as specified in KYC form

☐ Yes ☐ No

I / We would like to share the email ID with the RTA

☐ Yes ☐ No

Basic Services Demat A/C facility

☐ Yes ☐ No

I/We wish to receive dividend/interest directly in to my/our bank account as given below through ECS.(If not marked, the default option would be 'Yes')

☐ Yes ☐ No

[ECS is mandatory for locations notified by SEBI from time to time]

I / We would like to receive the Annual Report ☐ Physical/ ☐ Electronic / ☐ Both Physical and Electronic Tick the applicable box. If not marked the default option would be in Electronic)

I / We authorise Alice Blue Financial Services Private LTD to contact me via multiple channels regarding the information about updates to compliance, trading, products, and services, as well as the launch of new products and services. This authorization shall override my/our registration for DND / DNC / NDNC, if any

☐ Yes ☐ No

By submitting the form, you agree to open an account with Alice Blue Financial Services Private Limited in electronic-KYC mode.

☐ Yes ☐ No